

## INFORMATION DISCLOSURE

PLAN FOR CAPITAL INCREASE WITH PREEMPTIVE RIGHTS AS STIPULATED IN POJK NO. 32/POJK.04/2015 YO NO. 14/POJK.04/2019

The Board of Commissioners and the Board of Directors of the Company, both individually and collectively, are fully responsible for the completeness and correctness of all material information or facts contained in this Information Disclosure and confirm that the information presented in this Information Disclosure is true and contains no undisclosed material fact that may cause the material information in this Information Disclosure to be incorrect and/or misleading.



### PT EQUITY DEVELOPMENT INVESTMENT Tbk

#### Business Activities

Engaged in the financial services sector, investment activities, management consulting services and equity participation.

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Information Disclosure in the context of the Company's plan for Capital Increase with Preemptive Rights (PMHMETD) as referred to in Regulation of the Financial Services Authority No. 32/POJK.04/2015 yo 14/POJK.04/2019 concerning Public Company Capital Increase with Preemptive Rights

This Information Disclosure is published in Jakarta on July 22, 2021

## PREFACE

PT Equity Development Investment Tbk is the parent company of subsidiaries engaged in the financial services sector and currently only engages in investment activities, management consulting services and equity participation. The Company intends to increase investment in PT Bank Ganesha Tbk whose 29.86% (twenty nine point eighty six percent) of its shares are currently owned by the Company.

In this regard, the Company will perform Capital Increase with Preemptive Rights (PMHMETD) as referred to in Regulation No. 32/POJK.04/2015 yo No. 14/POJK.04/2019.

## INFORMATION ON THE PLAN FOR CAPITAL INCREASE WITH PREEMPTIVE RIGHTS

### A. PLANNED MAXIMUM TOTAL SHARE ISSUANCE WITH PREEMPTIVE RIGHTS

Planned total shares to be issued is a maximum of 10,100,000,000 (ten billion one hundred million) Shares with a par value of Rp.100.- (one hundred rupiahs) per share to be offered through PMHMETD or 135.48% (one hundred thirty-five point forty-eight percent) of the issued and fully paid-up capital at the offering price to be announced later in the PMHMETD Prospectus by taking into account the applicable rules and regulations.

New Shares in the PMHMETD shall have the same and equal rights in all respects as the other fully paid-up shares, including the right to dividends.

### B. ESTIMATED CAPITAL INCREASE PERIOD

Implementation of the capital increase will take place through PMHMETD, the registration application of which is submitted after obtaining the approval of the Annual General Meeting of Shareholders (AGMS), which is planned to be held on August 30, 2021. Thus, the implementation of PMHMETD according to the applicable provisions shall take place no later than 12 (twelve) months after the date of the AGMS.

### C. ESTIMATED USE OF FUNDS IN GENERAL

The Company plans to use the proceeds from the PMHMETD after deducting the issuance costs to increase the share investment in PT Bank Ganesha Tbk with due observance of the applicable laws and regulations. The rest, if any, will be used for working capital.

#### **D. ANALYSIS OF THE EFFECT OF CAPITAL INCREASE ON FINANCIAL CONDITION AND SHAREHOLDERS**

The PMHMETD plan will increase the Company's issued and fully paid-up capital by approximately 135.48% (one hundred thirty five point forty eight percent) of the current issued and fully paid-up capital. The Company's share investment in PT Bank Ganesha Tbk will increase by the same value.

##### **Capital performance before and after the PMHMETD**

Assuming that PMHMETD will amount to a maximum of 10,100,000,000 (ten billion one hundred million) Shares, then shareholders who did not exercise their Preemptive Rights will be subject to dilution of ownership at a maximum of 47.86% (forty seven point eighty six percent) of the shareholding percentage in the Company.

#### **E. COMPLIANCE WITH APPLICABLE CAPITAL MARKET REGULATIONS**

The transaction plan will be carried out through PMHMETD as regulated in POJK 32/2015 as amended with POJK 14/2019, for which the Company must obtain the approval of the general meeting of shareholders to be held on August 30, 2021 or on another date determined in accordance with the applicable regulations. Afterwards, the Company will submit the registration statement and supporting documents to the Financial Services Authority (OJK), with the said registration statement that has been declared as effective by the OJK, on condition that the period between the approval date of the general meeting of shareholders and the effective date of the registration statement is no more than 12 (twelve) months.

This Information Disclosure complies with provisions of POJK 32/2015 as amended with POJK 14/2019 and announced at the same time as the GMS Announcement through the Indonesia Stock Exchange website. [www.idx.co.id](http://www.idx.co.id), eASY.KSEI which is accessible through the <https://akses.ksei.co.id> link, and the Company's website [www.theequityone.com](http://www.theequityone.com)

### **GENERAL MEETING OF SHAREHOLDERS**

The Company has announced the notice of the Annual General Meeting of Shareholders ("AGMS") through the Indonesia Stock Exchange website, eASY.KSEI and the Company's website [www.theequityone.com](http://www.theequityone.com) on July 22, 2021. Shareholders who are entitled to attend the AGMS are those registered in the Register of Shareholders of the Company and/or holders of sub-securities accounts at the closing of stock trading at the stock exchange on August 5, 2021 or their representatives with power of attorney. The AGMS will be held on August 30, 2021.

The AGMS agenda items related to the PMHMETD plan are as follows:

1. Revision to Article 4 of the Company's Articles of Association by increasing the Company's Authorized Capital to Rp. 7,500,000,000,000.- (seven trillion five hundred billion Rupiahs) which is divided into:
  - a. 1,441,440,000 Series A shares with a par value of Rp.500.-
  - b. 3,784,896,198 Series B shares with a par value of Rp.250.-
  - c. 58,330,559,505 series C shares with a par value of Rp.100.-

2. Issuance of new Shares through Capital Increase with Preemptive Rights (PMHMETD) at a maximum of 10,100,000,000 (ten billion one hundred million) Shares with a par value of Rp.100.- (one hundred Rupiahs) per share as referred to in Regulation No. 32/POJK.04/2015 yo No. 14/POJK.04/2019 and Granting of power and authority to the Board of Directors of the Company to
  - a. Determine the number of shares offered in PMHMETD
  - b. Determine the PMHMETD pricing
  - c. Perform all actions for the PMHMETD by taking into account the applicable laws and regulations
  - d. Increase the issued and fully paid-up capital after the PMHMETD

**If the PMHMETD did not obtain the approval of the AGMS, the plan can only be resubmitted 12 (twelve) months after the AGMS is held.**

#### **ADDITIONAL INFORMATION**

Shareholders in need of additional information may contact the Company during business hours at the following address:

**Corporate Secretary**  
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