



CORRECTION TO NOTICE OR REPEAT NOTICE OF
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
PT EQUITY DEVELOPMENT INVESTMENT Tbk
(the Company)

The Company's Board of Directors have announced the Notice of the Extraordinary General Meeting of Shareholders (**EGMS**) through this newspaper, the website of the Indonesia Stock Exchange, and the Company's website on November 13, 2015. In connection with the correction to the 1st meeting agenda and to comply with the provisions of Section 16 subsections (1) and (2) of POJK No. 32/POJK.04/2014 dated December 8, 2014 on Planning and Holding of General Meeting of Shareholders of Limited Liability Companies (hereinafter referred to as **POJK No. 32**), the Company's Board of Directors hereby convey and announce the Correction to Notice or Repeat Notice of the EGMS as follows:

The Company's Extraordinary General Meeting of Shareholders will be held on:

Day/Date : Monday, January 11, 2016
Time : 15.30 PM – End
Venue : Orchid Meeting Room – Tropic Suites Hotel
Jl. Letjen S. Parman Kav. 3 Slipi, West Jakarta

With agenda items of the Meeting as follows:

1. Revision to Article 4 sub-article (1), Article 5 sub-article (1) of the Company's Articles of Association with regard to the planned Change of the Company's Authorized Capital and change of Series B stock at the nominal value of Rp. 250.- per share in the portfolio into Series C stock at the nominal value of Rp. 100.- per share;
2. Approval for the Company's Limited Public Offering IV (PUT IV) by issuing the Preemptive Right to Subscribe for Securities (HMETD) and revision to the provisions of Article 4 sub-article (2) of the Company's Articles of Association regarding the subscribed capital and paid in capital in connection with the Company's PUT IV;
3. Granting of full authority and power to the Company's Board of Directors with the right of substitution to:
 - a) Execute the Company's PUT IV, and take any necessary actions for the implementation of the Company's PUT IV;
 - b) Make a reiteration in a Notarial deed for the revision to the Company's Articles of Association in relation to the increase of the Company's subscribed capital and paid in capital as a result of the issuance of new stock through the Company's PUT IV, following the registration of the shareholders' name receiving the stock through the Company's PUT IV in the Company's Register of Shareholders.

With the following explanation:

1st Agenda Item. In the PUT IV with issuance of HMETD pursuant to the summary prospectus published in the *Sinar Harapan* daily newspaper on October 29, 2015 it was specified that the total number of stock to be offered is at the most 2,449,845,092 (two billion four hundred forty nine million eight hundred and forty five thousand ninety two) of new Series C Stock at the nominal value of Rp. 100.- per share. Currently the Company only has Series A Stock at the nominal value of Rp. 500.- per share and Series B Stock at the nominal value of Rp. 250.- per share. The current market price of the Company's



stock ranges between Rp 99.- to Rp 119.- per share, thus in accord with the Regulation IX.D.6 Attachment to decision of the Chairperson of the Capital Market and Financial Institution Supervisory Agency (Bapepam LK) No. kep 432/BL/2010 on Issuance of Stock With Different Nominal Values, the Company intends to change the Series B stock at the nominal value of Rp. 250.- per share in the portfolio into Series C Stock at the nominal value of Rp. 100.- per share.

The 2nd and 3rd Agenda Items. In these agenda items, there was an application for approval for implementation of PUT IV pursuant to the summary prospectus that has been published and announced on October 29, 2015, with adjustment to the offering price to comply with the provisions of Attachment II point V.3 of the regulation on Registration No. 1-A of the Indonesia Stock Exchange (PT Bursa Efek Indonesia) to be announced through this newspaper no later than 2 (two) business days prior to the holding of EGMS i.e. no later than January 7, 2016.

Remarks :

1. As regulated in Section 16 subsection (5) jo. Section 13 of POJK No. 32, the Company's shareholders entitled to attend the EGMS are those whose names are registered in the Company's Register of Shareholders on December 3, 2015 and the Company's shareholders with existing balance in the stock sub-account at the Indonesian Central Securities Depository (PT Kustodian Sentral Efek Indonesia/KSEI) at the closing of the company's stock trading at the Indonesia Stock Exchange (IDX) on December 3, 2015;
2. Shareholders who are not able to attend can be represented by their proxies in the EGMS by means of a power of attorney, on condition that members of the Board of Directors and members of the Board of Commissioners and employees of the Company are allowed to act as proxies of the shareholders of the Company in the EGMS. However, any vote they cast shall not be taken into account in case of a vote. Forms of the Power of Attorney can be obtained during the business hours at the Company's Securities Administration Bureau (BAE):

PT DATINDO ENTRYCOM
Puri Datindo – Wisma Sudirman
Jl. Jenderal Sudirman Kav. 34 Jakarta 10220
Phone 021-5709009 Fax. 021-5709026

3. Shareholders or their proxies who will attend the EGMS are requested to bring and submit photocopies of their valid personal identification to the registration officer before entering the meeting room. Meanwhile, Legal Entity shareholders are requested to bring complete photocopies of their articles of association and the deed of the latest composition of management;
4. Pursuant to Section 15 of POJK No. 32, materials for the agenda items of the meeting are available as from the date of notice of EGMS and can be downloaded from the website of the Indonesia Stock Exchange and the Company's website www.theequityone.com while the physical copies of the document can be obtained at the head office of the Company during the business hours of the Company at the written request of the Shareholders;
5. In order to facilitate the arrangement and for the orderliness of the EGMS, shareholders or their proxies are cordially requested to be present at the EGMS meeting room 30 (thirty) minutes before the start of the Meeting.

Jakarta, December 4, 2015
PT Equity Development Investment Tbk.
The Board of Directors